

Post-Sale Bond Information: Maturity and Bond Identification

\$733,450,000
The Regents of the University of California
Limited Project Revenue Bonds, 2017 Series M (Tax Exempt)
September 19, 2017

Maturity (May 15)	Principal Amt	Interest	Yield	Maturity (May 15)	Principal Amt	Interest	Yield
2018	515,000	3.000	0.670	2030	16,905,000	5.000	2.280
2019	840,000	3.000	0.760	2031	24,120,000	5.000	2.390
2020	860,000	3.000	0.830	2032	25,330,000	5.000	2.480
2021	890,000	3.000	0.950	2033	26,335,000	5.000	2.580
2022	1,000,000	3.000	1.100	2034	27,650,000	5.000	2.640
2023	3,820,000	4.000	1.250	2035	29,025,000	5.000	2.700
2024	5,425,000	4.000	1.410	2036	30,480,000	5.000	2.740
2025	7,045,000	5.000	1.600	2037	14,500,000	3.000	3.172
2026	7,400,000	5.000	1.760	2037	17,510,000	5.000	2.770
2027	7,770,000	5.000	1.880	2042	184,105,000	5.000	2.950
2028	8,320,000	5.000	2.070	2047	50,000,000	4.000	3.330
2029	620,000	3.000	2.310	2047	183,960,000	5.000	3.020
2029	10,915,000	5.000	2.160	2052	48,110,000	5.000	3.120

The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (September 19, 2017). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.