

## Post-Sale Bond Information: Maturity and Bond Identification

\$140,970,000

State of California Department of Water Resources  
Central Valley Project Water System Revenue Bonds, Series AY (Federally Taxable)  
December 06, 2017

\*ALL BONDS ARE PRICED AT PAR\*

Maturity (Dec 1)	Principal Amt	Interest	Maturity (Dec 1)	Principal Amt	Interest
2019	6,180,000	2.052	2025	12,580,000	2.827
2020	11,885,000	2.209	2026	15,190,000	2.907
2021	10,035,000	2.368	2027	9,635,000	2.977
2022	12,995,000	2.518	2028	13,920,000	3.077
2023	15,530,000	2.601	2029	18,945,000	3.127
2024	14,115,000	2.751			

*The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (December 06, 2017). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.*