

## Post-Sale Bond Information: Maturity and Bond Identification

**\$350,670,000**

**State of California Department of Water Resources  
Central Valley Project Water System Revenue Bonds, Series AX  
December 06, 2017**

<b>Maturity (Dec 1)</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>	<b>Maturity (Dec 1)</b>	<b>Principal Amt</b>	<b>Interest</b>	<b>Yield</b>
<b>2018</b>	24,480,000	5.00	1.160	<b>2027</b>	32,500,000	5.00	1.790
<b>2019</b>	22,740,000	5.00	1.380	<b>2028</b>	12,200,000	5.00	1.900
<b>2020</b>	20,865,000	5.00	1.410	<b>2029</b>	10,590,000	5.00	1.980
<b>2021</b>	25,890,000	5.00	1.470	<b>2030</b>	24,390,000	5.00	2.030
<b>2022</b>	26,745,000	5.00	1.520	<b>2031</b>	25,805,000	5.00	2.100
<b>2023</b>	14,140,000	5.00	1.580	<b>2032</b>	18,960,000	5.00	2.150
<b>2024</b>	22,295,000	5.00	1.630	<b>2033</b>	19,920,000	5.00	2.190
<b>2024</b>	24,050,000	5.00	1.680	<b>2034</b>	2,335,000	5.00	2.240
<b>2026</b>	20,300,000	5.00	1.740	<b>2035</b>	2,465,000	5.00	2.290

*The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about (December 06, 2017). The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.*